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## Attorneys for USACM Liquidating Trust

E-Filed on 6/12/2008

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,  
USA Capital Diversified Trust Deed Fund  
LLC,  
USA Capital First Trust Deed Fund, LLC  
USA Securities, LLC,<sup>2</sup>

## Debtors.

### Affects:

- All Debtors
  - USA Commercial Mortgage Company
  - USA Capital Realty Advisors, LLC
  - USA Capital Diversified Trust Deed Fund, LLC
  - USA Capital First Trust Deed Fund, LLC
  - USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

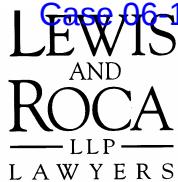
**Notice of Entry of Order Sustaining  
Third Omnibus Objection of the  
USACM Trust to Proofs of Claim  
Based, in Whole or in Part, Upon  
Investment in the Meadow Creek  
Partners, LLC Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon

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<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.



1 Investment in the Meadow Creek Partners, LLC Loan [DE 6445] was entered on the 11<sup>th</sup>  
2 day of June 2008, a true and correct copy of which is attached hereto as Exhibit 1.  
3

4 RESPECTFULLY SUBMITTED June 12, 2008.  
5

6 **LEWIS AND ROCA LLP**  
7

8 By /s/ RC (#006593)  
9 Susan M. Freeman  
Rob Charles  
John Hinderaker  
*Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, U.S. Mail, postage prepaid, on June  
13 12, 2008 to the parties listed on Exhibit A  
to the attached order.

14 /s/ Christine E Laurel  
15 Christine E Laurel  
Lewis and Roca  
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